**INTEREST RATES MARKET NOTICE**

**Date: 5 February 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN121”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 5 February 2016**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN121

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 11.583% (3 Month JIBAR as at 05 Feb 2016 of 6.983% plus 460bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 December 2020

**Books Close** 10 March, 10 June, 10 September, 10 December

**Interest Payment Date(s)** 20 March, 20 June, 20 September, 20 December

**Last Day to Register** By 17:00 on9 March, 9 June, 9 September, 9 December

**Issue Date** 5 February 2016

**Date Convention** Following

**Interest Commencement Date** 5 February 2016

**First Interest Payment Date** 20 March 2016

**ISIN No.** ZAG000133109

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN121\_Pricing%20Supplement%2020160205.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN121_Pricing%20Supplement%2020160205.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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